



AN EXAMPLE OF HOW

WE CAN BUY ASSETS OR INVENTORY

FROM YOUR COMPANY

A \$100 MILLION EXCESS INVENTORY SALE.

1.

■ Let's assume ■

that you have an excess inventory worth \$100 million to sell to us.

Client



Sells Excess Inventory

Excess Inventory (\$100m)

EXCESS

EXPENSE BUDGET

IS \$100 M

2.

▪ **Let's also assume** ▪

that you have a plan to purchase advertising worth \$10 million, a commercial property worth \$70 million and new machinery worth \$20 million.

Client



Your Expense Budget



Expense Budget (\$100 M)

EXPENSE

\$100 M INVENTORY PURCHASE

3.

WE WILL PURCHASE YOUR \$100 M

INVENTORY AND GET A BILL OF SALE.

First, we will purchase the \$100 million worth of excess inventory from you and pay you with trade dollars within 24 hours. Then, you will deliver a bill of sale to us to transfer ownership of \$100 million worth of your products to us.



PURCHASE ITEMS ON YOUR BEHALF

4.

WE WILL PURCHASE ITEMS ON YOUR BEHALF

Second, in return for purchasing your excess inventory, we gain the right to also make purchases on your behalf. Hence, we will then proceed to use the \$100 million trade dollars paid for your inventory to purchase advertising worth \$10 million, a commercial property worth \$70 million and a new machinery worth \$20 million, on your behalf.

WTE

Purchase items

WORLDTRADE
EXCHANGE

Client



RESELL YOUR

\$100 M INVENTORY.

5.

WE WILL RESELL YOUR

■ \$100 M INVENTORY. ■

Third, we will resell your inventory in the form of the \$100 million Bill of sale to other businesses in our distribution channels, subject to your approval.



WTE

Resells Inventory

Distribution Channels



DELIVER PRODUCTS

TO BUYERS OF BILL OF SALE.

6.

YOU WILL DELIVER PRODUCTS

- TO BUYERS OF BILL OF SALE. ▪

Fourth you will deliver your products to the secondary buyers who comes to redeem the Bill of sale.

Client



BOS Buyers



Deliver Products



order deliver

INVENTORY IS SOLD

CASH EXPENSE IS REDUCED

7.

■ **YOUR INVENTORY IS SOLD.** ■
YOUR CASH EXPENSE IS REDUCED BY \$100 M.

At the end of the transaction, your excess inventory would have been sold at full retail value and you'd received \$100 million trade dollars, which is then used in combination with cash to help you purchase advertising worth \$10 million, a commercial property worth \$70 million and a new machinery worth \$20 million. Thus, you have sold your excess inventory at full retail value while using the proceeds to offset your budgeted expense of \$100 million.

100 million Trade Dollars

Client



Inventory Sold



HOW IT WORKS

- AT A GLANCE

CURRENT SITUATION

YOU (CLIENT)

H
A
V
E

Problem #1

\$100 M Asset/Excess Inventory

With max liquidation value of \$30 M
You have to take a \$70 M loss to liquidate asset/excess inventory.

Problem #2

\$30 M expense items

Inadequate cash for expenses due.

Problem #3

\$70 M DEBT

No cash to offset
outstanding obligations.

SOLUTION

P
L
A
N
N
I
N
G

Stage 1

DEVELOP PLAN

Phase 1 Asset/inventory analysis

Phase 2 Expense analysis

Phase 3 Debt analysis

Phase 4 Develop plans

- 7-Day Asset/Inventory guaranteed sales plan
- 7-Day debt elimination plan
- 90% Cost-reduction plan

Stage 2

Implement plan

- Step 1** We **develop kit**
- Step 2** We **set up** Excess Capacity Exchange
- Step 3** We **Buy your \$100 M** Asset/Inventory
- Step 4** You **deliver bill** of sale to us
- Step 5** We **resell bill** of sale to buyer
- Step 6** We **pay off** your \$70 M debt
- Step 7** We **finance** your \$30 M expense budget
- Step 8** You **deliver products** to cash buyer

I
M
P
L
E
M
E
N
T
A
T
I
O
N

RESULT

- 1.** **\$100 M Asset/Inventory** sold off in 7 days at full book value. No loss.
- 2.** **\$70 M value** of asset/inventory restored
- 3.** **\$70 M debt paid** off without spending cash
- 4.** **\$30 M Expense budget** financed without cash
- 5.** **\$100 M cash saved**
- 6.** **\$100 M increase** in cashflow

PROBLEMS OF DEBTS, EXCESS INVENTORY & LACK OF CASH TURNED INTO

New **income**

New **customers**

Debt **elimination**

Alternative **financing**

Reduced cash expenses

Improved **cash flow**

Improved **profit**